UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

v. : No. 1:18-cv-8865-AJN-GWG

ELON MUSK

Defendant.

AFFIDAVIT OF STEVEN BUCHHOLZ

I, Steven Buchholz, declare as follows:

- 1. I am a member in good standing of the bar of the State of California. There are no pending disciplinary proceedings against me in any state or federal court.
 - 2. I have never been convicted of a felony.
- 3. I have never been censured, suspended, disbarred, or denied admission or readmission by any court.
 - 4. I do not have any disciplinary proceedings presently pending against me.

I declare under penalty of perjury under the laws of the United States of America, pursuant to 28 U.S.C. § 1746, that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: April 3, 2019

/s/ Steven Buchholz
Steven Buchholz